



Family Advice and Information Resource  
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Website [www.fairadvice.org.uk](http://www.fairadvice.org.uk)

## Money Matters Advice Referral Form

Date of referral:

Do you or anyone in your household have a learning disability?

Yes  No

If yes, who has the learning disability?

Are you a carer? Yes  No

Do you have a health issue? Yes  No

If yes, please tell us what the issue is:

Do you need a home visit? Yes  No

If yes, please tell us why:

Do you have a mobility issue? Yes  No

### Client Info

Name:

Date of Birth:

NI number:

Address:

Phone number:

Email:

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**LOTTERY FUNDED**

Reason for Referral:

Urgent?

Yes

No

Lone working issues:

Yes

No

If yes, please tell us what the issues are:

Referral by

self

other

(please provide details)

Agency:

Contact:

Address:

Phone:

Email:

How did you hear about FAIR?